



INVESTOR PRESENTATION 2023

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CAPITAL STRUCTURE

NAME	SHARES	%
Hargreaves Lansdown (Nominees) Limited Des:15942	40,781,972	9.07%
Interactive Investor Services Nominees Limited Des:Inom	34,060,347	7.57%
Hargreaves Lansdown (Nominees) Limited Des:Inom	47,823,194	10.63%
GUNSYND EMPLOYEE BENEFIT TRUST	30,000,000	6.67%
CHRIS AKERS	25,000,000	5.56%
INTERACTIVE INVESTOR SERVICES NOMINEES LIMITED Des:SMKTISAS	23,331,551	5.19%
WINTERFLOOD SECURITIES LIMITED Des:WINSREP	21,621,968	4.81%
VIDACOS NOMINEES LIMITED Des:IGUKCLT	21,244,154	4.72%
HARGREAVES LANSDOWN (NOMINEES) LIMITED Des:VRA	20,251,218	4.50%
BARNARD NOMINEES LTD Des:OBNOMDIS	17,155,000	3.81%
BARCLAYS DIRECT INVESTING NOMINEES LIMITED Des:CLIENT1	16,574,446	3.68%
BARNARD NOMINEES LTD Des:OBADV	15,854,925	3.52%
DAVID BROWN	14,666,667	3.26%



Hamish Harris

EXECUTIVE CHAIRMAN

Hamish holds a Bachelor of Commerce and has held positions within market risk management at a number of financial institutions including Nomura Group, Deutsche Bank AG and BZW plc in Singapore, Hong Kong and London.



Donald Strang

EXECUTIVE DIRECTOR

Donald is a member of the Australian Institute of Chartered Accountants and has been in business over 20 years, holding senior financial and management positions in both publicly listed and private enterprises in Australia, Europe and Africa. He has considerable corporate and international expertise and over the past decade has focussed on mining and exploration activities.



Peter Ruse

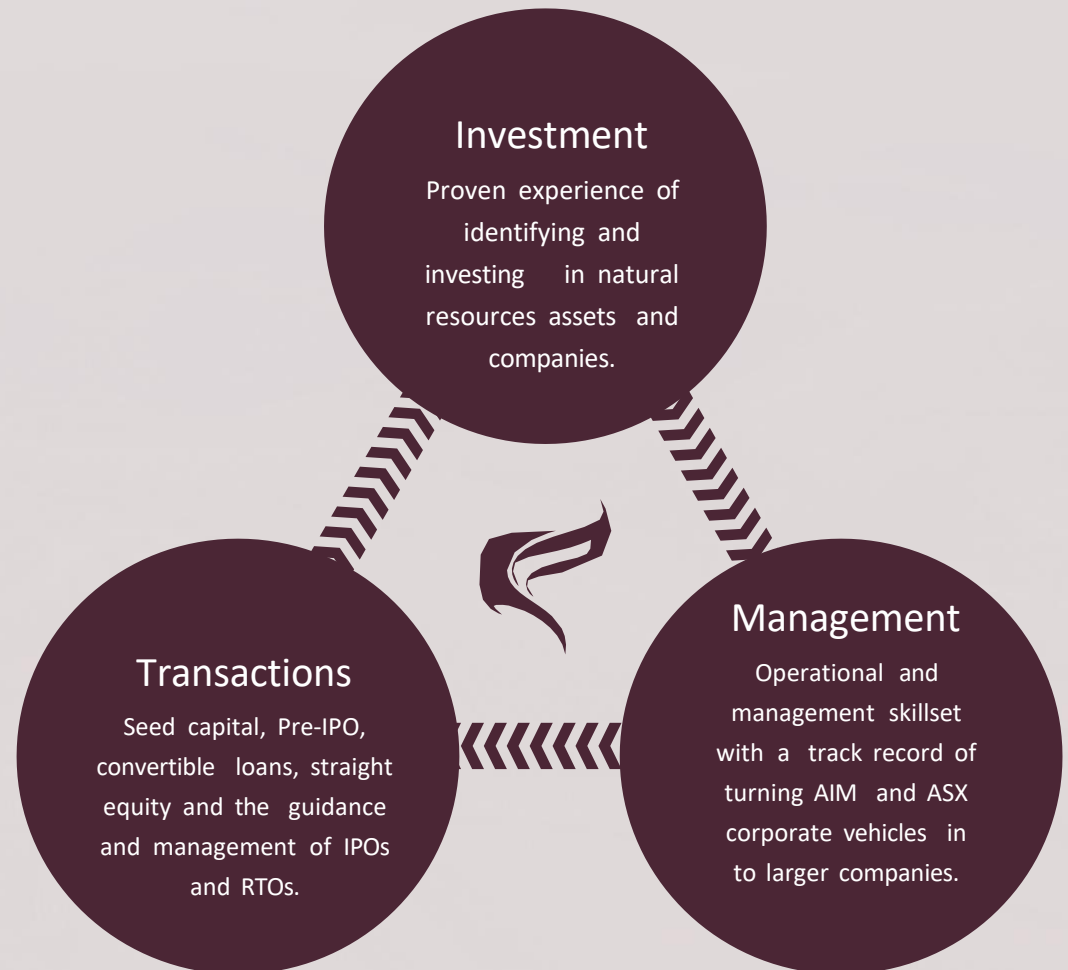
NON-EXECUTIVE DIRECTOR

Peter is a finance professional with over 12 years of extensive experience in Equity Funds Management and Private/Institutional Wealth Management specialising in Mining/Minerals and Industrial related sectors.

Shares on Issue	449,796,5066
Price (pence)	0.3p
Market cap	£1.34m

INVESTMENT STRATEGY

- Seek to identify value the market has yet to discover
- Look to achieve first mover advantage
- Liquidity arbitrage
- Deploy capital and offer corporate guidance and support
- Act as catalyst for value creation



DEAL FLOW

INVESTMENT DISCOVERY

- Analysis of attractive macro trends, commodity price cycles and new and interesting market thematic(s)
- Identification of specific opportunities through detailed screening and peer company analysis (listed & unlisted)
- Regular meetings conducted in person and/or digitally with target company board & management
- Identify mis-priced valuations and/or earlier stage investment opportunity's (Founder, Seed, Pre-IPO capital events)
- Attend at relevant industry conferences
- Access to market and sector research

INVESTMENT APPRAISAL

- Capital structure analysis
- Deep understanding of Investee Company budget and capital requirements for 12-24 month time frames
- Build strong rapport with Investee company board and Executive management
- Investment liquidity analysis
- Liaise with Corporate finance, Brokers and all other relevant stakeholders to further screen specific the opportunity

PORTFOLIO MANAGEMENT

- Constantly monitor cash burn and liquidity of investee company
- Increase position size in the investment if the company meets all existing guidance and growth objectives
- Constantly liaise with company board and management
- Once satisfied the investment has reached desired valuations
 - liaise with stakeholder groups (Brokers/funds/to lighten or exit position)
- Typical time frame 1 - 3 years

CASE STUDIES

BUNKER HIL MINING (TSXV)

Bunker Hill Mining corp is a turnaround story of a formerly producing silver mine in the USA in care and maintenance with new management installed and strategic investor bought in.

Purchased 600k shares July 2019 @ CAD 5c and sold Oct 2020 at average price of CAD 46.8c

CHARGER METALS LIMITED (ASX)

Purchase AUD80k of shares at A\$0.05 in November 2020 in a seed round and invested a further A\$400,000 at A\$0.20 in the IPO in June 2021

Partially divested at average price of A\$0.82 in Jan 2022 and average price of A\$0.93 in May 2022 for combined proceeds of \$656,000

Gun maintains circa 3m shares in Charger

KOLOSORI / PACIFIC NICKEL (ASX)

Gunsynd took a stake in Kolosori Nickel Ltd in Dec 2019

The stake was sold to Malachite Resources Ltd (now Pacific Nickel Ltd) in Oct 2020 for shares

Subsequently a mining licence was issued and an offtake agreement signed with Glencore.

Mining of nickel ore commenced in Oct 2023.



MAJOR HOLDINGS

ABERDEEN MINERALS LIMITED

Aberdeen is a privately-owned company engaged in mineral exploration for battery raw materials focused on nickel and copper in North East Scotland. Aberdeenshire is a highly prospective geological setting with identified nickel-copper-cobalt-platinum group metal sulphide mineralisation hosted in Ordovician-aged mafic intrusive complexes within a 10,000 square km area north and west of Aberdeen city.

ROGUE BARON

Rogue Baron is a premium spirits company whose main business is in the sales of its premium multi award winning Japanese whisky “Shinju”. Shinju is available for sale in both the USA and UK.

EAGLE MOUNTAIN MINING

Eagle Mountain’s main focus is the Oracle Ridge Copper Project, a high grade, advanced stage underground copper/gold/silver project, with a JORC Resource 16.5Mt at 1.45% Cu, 15.1g/t Ag and 0.19g/t Au for 240,000t contained copper, 8Moz contained silver and 102Koz contained gold.

CHARGER METALS

Charger is focussed on two highly prospective lithium projects with several high priority drill-ready targets:

Lake Johnson (WA)- Multiple drill programme recently completed at Medcalf Prospect successfully intersected high grade lithium within a swarm of spodumene-bearing pegmatites that remain open at depth
Bynoe Project (NT) Directly along strike from Core Lithium’s
Finniss Lithium Project



ORIGINS

Affectionately known as the Goondiwindi Grey, Gunsynd was a favourite of Australian punters (and the scourge of many a turf accountant) due to being one of the finest greys to ever take the turf, with a tenacity when running that served to take the victory when other horses pulled up as beaten.

Gunsynd's overall record of 29 wins, 7 seconds and 8 thirds is all the more impressive given that his two-year-old season featured only two wins.

Australian champion racehorse of the year in 1972, the big stallion won a plethora of Australia's top races including The Epsom, The Doncaster, Caulfield Stakes and the most prestigious weight-for-age race in Australia, the Cox Plate. The magnificent grey stallion made his farewell to racing in Brisbane on Monday May 7 1973. The biggest crowd Doomben has ever seen – bigger even than that to see Black Caviar in more recent times – packed in to bid farewell to their favourite son.

The only animal to be named a Queensland icon, it is said of him: "he loved the crowds and the crowds loved him".



CONTACT US

For further information please contact:

gunsynd.com

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